# Module 8: Design Your Financial Freedom Roadmap

Define what freedom makes possible, then build the next step instead of solving the next 20 years today.

NAME _____ DATE _____

## 1. Define freedom

| | |
|---|---|
| Financial freedom means having enough financial strength to: | |
| The choice I most want my money to create is: | |
| My current annual essential and lifestyle cost estimate is: | |

## 2. Build in stages

| | |
|---|---|
| Stability: cash flow, priority debt, and emergency fund | |
| Momentum: saving, investing, income growth, and productive assets | |
| Options: expenses increasingly covered by investments or other income-producing assets | |

## 3. Choose the next priority

| | |
|---|---|
| My one priority for the next 30 days | |
| The first action | |
| The date I will review progress | |
| What could get in the way and how I will respond | |

# Module 8: Design Your Financial Freedom Roadmap

Define what freedom makes possible, then build the next step instead of solving the next 20 years today.

NAME _____ DATE _____

| THE GOAL | Progress, not perfection |
| --- | --- |
| Use the best information you have today. You can refine your numbers as your life changes. | One clear next step is enough. |

## Turn the lesson into your next action

**My one-sentence freedom definition:**

**The number or assumption I want to refine next:**

**The person I will share this next step with:**

**[ ] I completed the lesson, reviewed this worksheet, and chose my next action.**

This worksheet is educational and does not replace personalized financial, investment, tax, or legal advice.